



Certified Professional Guardianship and Conservatorship Board

Education Committee Meeting Minutes April 12, 2022

In attendance:

Committee Members: Lisa Malpass, Kris Hammond, Dr. Rachel Wrenn, and Dr. Penney Sanders

Guest members: Judge Diana Kiesel

Staff members: Sherri White, Maureen Roberts, (Linda Vass was absent.)

1. Call to Order

The meeting was called to order at 8:14 a.m.

2. Review and Approval Of February 2022 Meeting Minutes

The Committee approved the minutes from the February 16, 2022, meeting without objection.

3. Ratification of Approved CEUs

The Committee retroactively approved The Guardian Institute CEU held in March.

4. CEU Application and Process

This was tabled to the next meeting.

5. 2023-2024 Emerging Issues Topic Discussion

The Committee continued the discussion on identifying CEU emerging issues for the 2023-2024 cycle. The Committee discussed issues relating to guardianship and conservatorship in post-Covid world including: managing mental health with geriatric psychiatry, isolation of Clients during the pandemic, and the accelerant effect of Covid on Alzheimer's and other conditions. CPGCs need to be able to differentiate between natural aging psychology and coexisting mental health conditions. Discussion will continue at the next scheduled meeting.

6. CPG Survey Discussion

The Committee discussed surveying CPGCs to identify what are the most prevalent issues that CPGCs are dealing within their practices. Discussion centered on survey constraints. There are currently 258 guardians, and Survey

Monkey can ask up to 30 questions. The Committee plans to clarify a list of survey questions at the next meeting.

7. UW Training Materials and Communication Exchange

Dr. Wrenn and Judge Kiesel reported on their meeting with Miriam Doyle/UW regarding the partnership between the Board and UW. The Committee would like to see hands-on training in addition to coursework: possibly internship, job shadow, mentorship. It was suggested to capture the learning needs in a basic skills checklist.

UW has invited the Education Committee to a Q&A Session regarding the Guardianship Program on April 28, 2022 at 4:00 p.m. AOC staff to forward UW PowerPoint to Committee members for review before the meeting. Committee members to prepare discussion questions for the UW Q&A about the Guardianship program.

8. Adjourn

Meeting was adjourned at 9:09 a.m.

Next meeting will be held on Tuesday, May 17, 2022 at 8am.